

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, NEW ZEALAND, AUSTRALIA, JAPAN, HONG KONG, SINGAPORE OR SOUTH AFRICA OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL

Lifeline SPAC I supplements the Company Description with the following information. The information of the supplement must be read together with the Company Description. The terms used in the supplement that have not been defined have the same meaning as in the Company Description.

Section "Information on the Combined Company – Shares and Ownership – Management Holdings" on page 66 of the Company Description will be amended as follows (amended information underlined):

Management Holdings

The following table sets forth the ownership of shares and option rights held by the proposed members of the Combined Company's Board of Directors and management team directly or through their controlled company after the conversion of the Consideration Shares into series A shares based on the shareholdings in Lifeline SPAC I and Canatu on 2 September 2024, assuming that all of Lifeline SPAC I's and Canatu's shareholders are shareholders with unchanged holdings at the completion of the Transaction and that the total number of Consideration Shares is 21,791,821 as described above.

Name	Number of series A shares	Number of series B shares	Total shares and votes		Sponsor Warrants	Founder Warrants	Options	Option Plan 2024-II
			Number of shares and votes	%				
<i>Board of Directors</i>								
Timo Ahopelto ¹⁾	31,665	394,302	425,967	1.2	446,875	-	-	-
Ari Ahola ²⁾	3,484,077	-	3,484,077	10,1	-	-	-	-
Anthony Cannestra .	-	-	-	-	-	-	-	-
Thomas P. Lantzsch	-	-	-	-	-	-	114,360	34,108
Scott Sears	-	-	-	-	-	-	-	-
Kai Seikku	<u>20,000</u>	-	<u>20,000</u>	<u>0,1</u>	-	-	-	-
Tuomo Vähäpassi ³⁾ ..	35,000	375,000	410,000	1.2	-	425,000	-	-
<i>Management team</i>								
Juha Kokkonen	1,429	-	1,429	0.0	-	-	528,388	157,602
Timo Suominen	-	-	-	-	-	-	86,461	25,788
Jussi Rahomäki	-	-	-	-	-	-	100,065	29,845
Heikki Heinaro	-	-	-	-	-	-	107,752	32,138
Ilkka Varjos	-	-	-	-	-	-	109,814	32,753
Samuli Kohonen	-	-	-	-	-	-	123,220	36,751
Mari Makkonen	-	-	-	-	-	-	20,013	5,968
Taneli Juntunen	-	-	-	-	-	-	63,112	18,823
Antti Valkola	-	-	-	-	-	-	22,872	6,821
Markku Lamberg	-	-	-	-	-	-	20,627	6,150
Risto Laine	-	-	-	-	-	-	28,590	8,526
Ann-Sofi Reims	-	-	-	-	-	-	-	-
Total	<u>3 572 171</u>	<u>769 302</u>	<u>4 341 473</u>	<u>12.6</u>	<u>446,875</u>	<u>425,000</u>	<u>1,325,274</u>	<u>395,273</u>

¹⁾ Timo Ahopelto's subscriptions for series A shares, series B shares and Sponsor Warrants have been made through Ahopelto's controlled entity TA Ventures Ltd.

²⁾ Ari Ahola's subscriptions for series A shares will be made through Ari Ahola's controlled entity eFruit International Inc.

³⁾ Tuomo Vähäpassi's subscriptions for series A shares, series B shares and Founder Warrants have been made through Vähäpassi's controlled entity TSOEH Oy.

In addition, on the cover page of the Company Description, the third paragraph will be amended as follows (amended information underlined):

“Subject to the approval of Lifeline SPAC I’s EGM, Lifeline SPAC I will submit an application to list all of the Combined Company’s series A shares (the “**Listing Shares**”) on the multilateral First North Growth Market Finland marketplace (the “**First North marketplace**”) operated by Nasdaq Helsinki under the trading code “CANATU” (the “**Listing**”). Trading in the Listing Shares is expected to commence on the First North marketplace on or about 17 September 2024. The Consideration Shares are automatically converted into new series A shares in the Combined Company 60 days after the completion of the Transaction and applied to be listed on the First North marketplace as new Listing Shares. Carnegie Investment Bank Ab (publ) will act as the Combined Company’s certified adviser (the “**Certified Adviser**”) referred to in the Nasdaq First North Growth Market Rulebook for Issuers of Shares.”

In section “*Lifeline SPAC I, Canatu and the Transaction in brief – Key Information on the Securities*” on page 7, text under title “*Where will the securities be traded?*” will be amended as follows:

“Lifeline SPAC I intends to apply for the listing of the Combined Company’s series A shares (the “**Listing Shares**”) to public trading on the Nasdaq First North Growth Market Finland (the “**First North marketplace**”) (the “**Listing**”) under the trading code “CANATU”. An application for the Listing will be submitted prior to the date for the Listing. As at the date of this Company Description, the series A shares in Lifeline SPAC I are subject to public trading on the SPAC segment of the regulated market of Nasdaq Helsinki. Trading in the Listing Shares is expected to commence on the First North marketplace on 17 September 2024 or as soon as reasonably possible thereafter.”

In section “*Information on the Combined Company – Corporate Governance and Listing of the Listing Shares*” on page 64, the third paragraph will be amended as follows:

“Lifeline SPAC I intends to apply for the listing of the Listing Shares for public trading on the First North marketplace. An application for the Listing will be submitted prior to the date of the Listing. Trading in the Listing Shares is expected to commence on the First North marketplace on 17 September 2024 or as soon as reasonably possible thereafter under the trading code “CANATU”.”

In section “*Information on Lifeline SPAC I – Shares and Share Capital of Lifeline SPAC I – General on the Shares and Share Capital of Lifeline SPAC I*” on page 190, the third paragraph will be amended as follows:

“Lifeline SPAC I’s series A shares were listed on the SPAC segment of the regulated market of Nasdaq Helsinki on 15 October 2021 under the trading code “LL1SPAC”. Lifeline SPAC I will apply for the listing of the Combined Company’s series A shares on the First North marketplace under the trading code “CANATU”. Trading in the series A shares on the First North marketplace is expected to begin on or about 17 September 2024.”